

# ALEXANDER WILLIAMS DAVIE'S CHARITABLE TRUST

## APPLICATION FOR ASSISTANCE FOR SCHOOL CHILDREN

(This application form can be used where parents require assistance with such items as school trips, tutoring etc).

### CRITERIA FOR APPLICANT'S

- A. The applicant was born in the Parish of Lumphanan or his/her parents were resident within Lumphanan at the date of the applicant's birth.
- B. The applicant has lived within Lumphanan for five years before the application and continues to live there.
- C. The applicant was born in either Torphins or Kincardine O'Neil or the applicant's parents were resident within Torphins or Kincardine O'Neil at the applicant's birth or the applicant has lived within either of the parishes for five years before the application and continues to live there.

# Alexander W Davie Charitable Trust

## Applicant Details

### Details of Child or young person

Name: \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Home Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Number of years at Home address \_\_\_\_\_

### Details of parent or guardian applying on child's behalf

Name \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Day time Telephone/Contact No. \_\_\_\_\_

Your address at the time of your child's birth: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you, previously applied to the Trust yes / no

If yes, was your application successful? yes / no

Date of previous application \_\_\_\_\_

Names and ages of other children \_\_\_\_\_  
\_\_\_\_\_

Are they still in full time education yes / no

If yes , at what school and what fees, if any are being paid \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

# Expense Details

**Reason for application (complete whichever appropriate)**

**School Trip**

When, and to where \_\_\_\_\_

**School Uniform**

What is required \_\_\_\_\_

**Tutoring**

Subject / How long required \_\_\_\_\_

**Other**

\_\_\_\_\_  
\_\_\_\_\_

**Sum requested from Trust** £ \_\_\_\_\_

**Date assistance required by** \_\_\_\_\_

# FINANCIAL POSITIONS OF ANY OTHER RELEVANT PARTIES

## PARENTS / GUARDIAN

### **Gross Annual Income** (see notes)

Applicants are required to submit the previous years' p60 form along with the application form.

Salary  
Benefits  
Investments \_\_\_\_\_  
Total \_\_\_\_\_

### **Allowable Monthly Expenditure**

Mortgage  
Council Tax  
Food  
Utilities  
Loan \_\_\_\_\_  
Total \_\_\_\_\_

### **Capital Assets** (see notes)

House  
Bank A/c  
Building Soc  
Investments

### **Capital Debts**

Mortgage  
Loans

# ALEXANDER WILLIAMS DAVIE'S CHARITABLE TRUST

I, (parent) \_\_\_\_\_

certify that :-

- a) that the information contained in this Application is, to the best of my knowledge and belief, correct.
- b) I shall inform the Trustees of any change in financial circumstances, or any permanent change of address occurring during the period of the grant.
- c) I undertake that if awarded a grant, the funds will be used solely for the purposes detailed in the application, and I shall refund the amount of the grant received, in the event of the funds no longer being required.  
(e.g. cancellation of trip, or tutoring no longer required)

Signature of Applicant's  
Parent or Guardian (if appropriate) \_\_\_\_\_

Postal Address  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date \_\_\_\_\_